



SAINT-GOBAIN

Company introduction

—

Feb 2025



MAKING THE WORLD A BETTER HOME



OUR PURPOSE SETS THE COURSE FOR OUR COMMON FUTURE. Together with and for our customers, we design, manufacture and distribute materials and solutions that have a positive impact on everyone's life and provide well-being, quality of life and performance, while caring for the planet.

OUR PURPOSE REFLECTS WHO WE ARE. Our 350 years of history, our collective strength and our leadership empower us to pursue our development in an inclusive way, addressing the major challenges facing humanity, climate change, resource protection and the fight against inequality. We are both an international and multi-local company, fully integrated into the territories where we operate to support their vitality and help build a fairer and more sustainable, open and engaging world.

OUR PURPOSE IS A CALL TO ACTION. Our approach is clearly focused on the future. Together with our customers, partners and all our stakeholders, it guides our action to unleash individual and collective aspirations, and enable everyone to live better in the world. It calls on us to innovate openly, with the ever-renewed ambition of better uniting humanity and nature for the common good.

OUR PURPOSE IS BASED ON VALUES THAT GUIDE US. We carry out our business in compliance with the Principles of Conduct and Action and the humanist values that permeate our corporate culture. Listening, dialog, care, trust, solidarity and respect for difference are central to our commitment.

This is the profound ambition of our purpose: to act every day **TO MAKE THE WORLD A MORE BEAUTIFUL AND SUSTAINABLE PLACE TO LIVE.**

Watch the video



A STRONG GLOBAL GROUP CLOSE TO ITS CUSTOMERS



Commitment to achieve
carbon neutrality in 2050

カーボンニュートラル2050
にコミットしています



World or European leader
in most of our businesses

多くのビジネスで世界的な
マーケットリーダーです

Founded over

360 years ago

創立360年

Locations in

76 countries

拠点を持つ国

Saint-Gobain Research

8

cross-business R&D centers
ビジネス横断での中央研究所

Around

160,000

employees ⁽¹⁾
従業員数

Around

900

manufacturing facilities
around the world
製造拠点

Around

2,700

sales outlets
販売拠点

1) As of 2023/12/31

REMARKABLE FINANCIAL PERFORMANCE IN 2023

7.9兆円
売上高

8,800億円
営業利益

5,300億円
経常利益⁽¹⁾



A DIVERSIFIED AND INTERNATIONAL EXECUTIVE COMMITTEE

Our executive committee is diversified (31% of its members are women) and international (with 8 nationalities).



Benoit Bazin
Chairman and Chief Executive Officer



Christian Bako
Marketing and development



Noémie Chocat
Strategy



Patrick Dupin
Northern Europe



Thierry Fournier
Southern Europe, Middle East, Africa



Javier Gimeno
Latin America



Anne Hardy
Innovation



Benoit d'Iribarne
Technology and industrial performance



David Molho
High Performance Solutions



Claire Pedini
HR and corporate social responsibility



Laurence Pernot
Communications



Mark Rayfield
North America



Santhanam B
Asia-Pacific



Ursula Soritsch-Renier
Digital and IT systems



Sreedhar N
Finance



Antoine Vignial
General Secretariat

THANKS TO OUR SOLUTIONS, WE ARE CONTRIBUTING TO 3 LONG TERM AMBITIONS

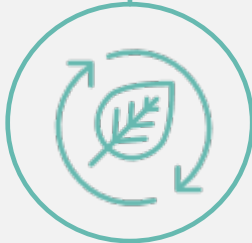
2050
NET ZERO CARBON



A decarbonated home



More performance with less



A better living for all



Recognized commitments



A FEW ICONIC ACHIEVEMENTS

Duo Towers France

The Duo Towers, designed by architect Jean Nouvel, overlook Eastern Paris from a height of 180 meters.

Saint-Gobain Glass, Placo® and Chryso® provided multiple solutions, from solar control glass to the Habito® system.



CCLEX bridge Philippines

The CCLEX (Cebu - Cordova) expressway is the highest (145 m) and longest (8.9 km) bridge in the Philippines.

Chryso® developed a unique superplasticizer for this project, optimizing the concrete formulation.



Astronomy Museum China

The Shanghai Astronomy Museum offers nearly 60,000 m² for discovery and study.

Saint-Gobain Gyproc delivered 15,000 m² of solutions for partitions and ceilings.



Rio Business Park India

In Bangalore, a unique campus is being built. It is expected to house Google's Indian headquarters.

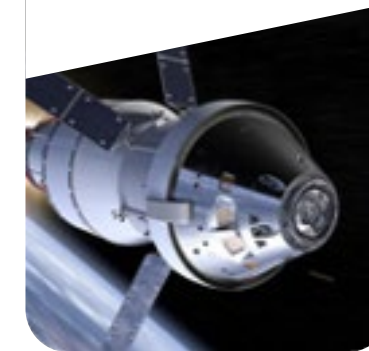
SageGlass is supplying 18,580 m² of Harmony® electrochromic glazing.



Mission Artemis International

The Artemis space mission paves the way for humans to return to the Moon by 2025.

Sealing solutions (Omniseal Solutions™) for the Artemis rocket, and quartz filaments (Advanced Ceramic Composites) for the Orion space capsule.



The Rockefeller South Africa

Real estate complex including stores, a hotel and apartments in the heart of Cape Town.

50,000 m² of Saint-Gobain lightweight solutions were installed, making it possible to add several floors to the originally planned structure.



MAIN BRANDS

GLASS ガラス



MORTARS モルタル



GYPNUM 石膏ボード



FIBROCEMENT



INSULATION 断熱材



PIPE



MODULAR CONSTRUCTION



MOBILITY 輸送機器



LIFE SCIENCE ライフサイエンス



CONSTRUCTION CHEMICALS 化成品



CONSTRUCTION INDUSTRY



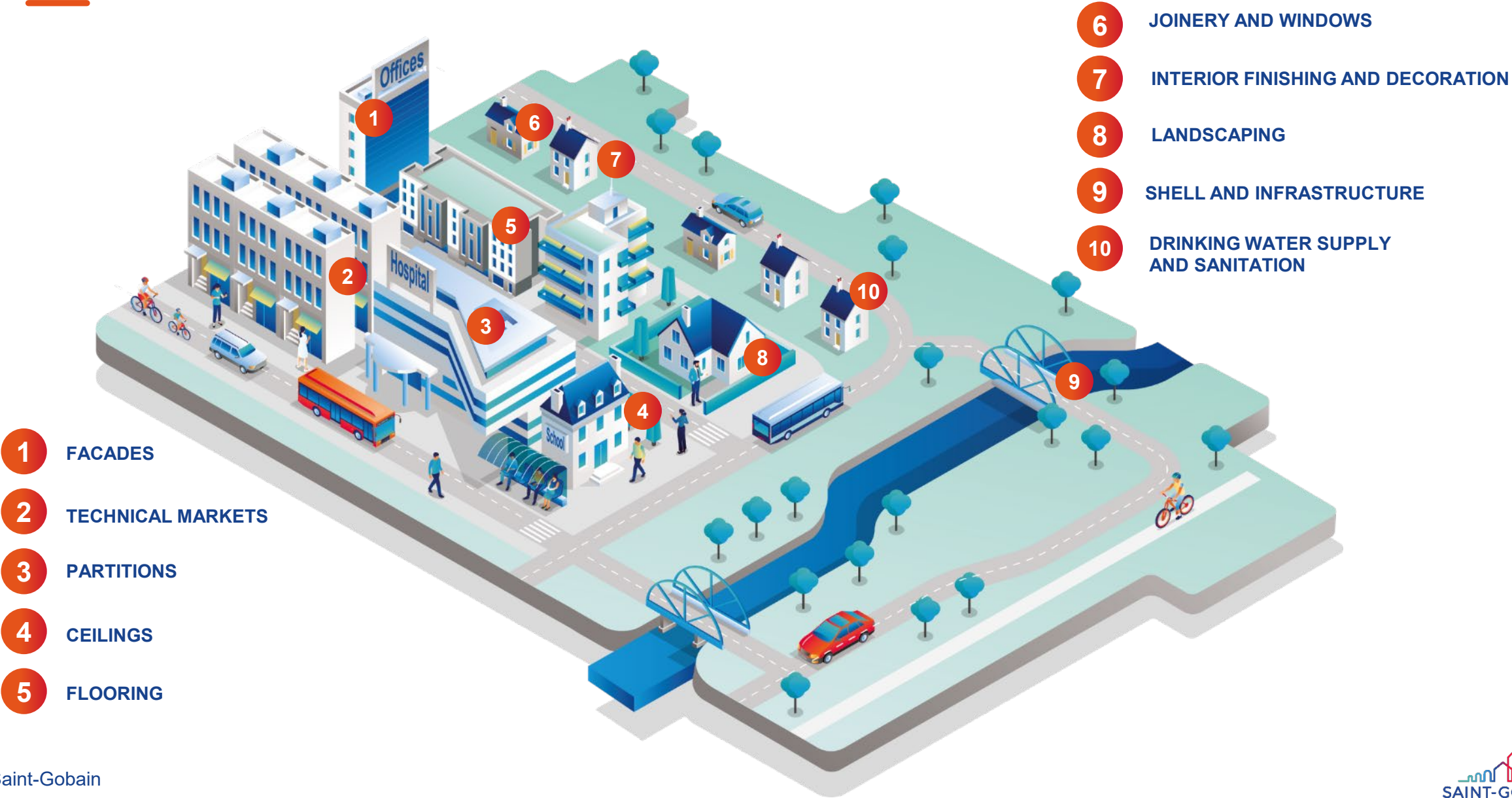
CERAMICS



SURFACE SOLUTIONS



A RANGE OF SOLUTIONS FOR HOUSING AND CONSTRUCTION MARKETS



HOUSING AND CONSTRUCTION MARKETS



GYPSUM



MORTARS



GLASS



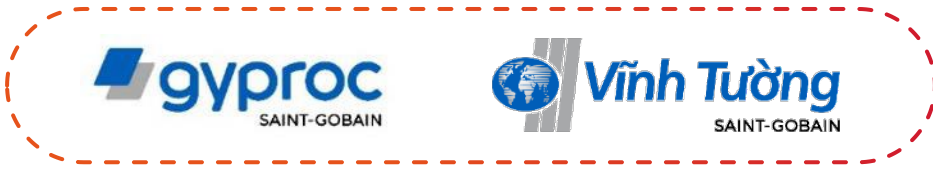
INSULATION



FIBROCEMENT

GYPSUM

Gypsum-based products for interior and exterior solutions. Saint-Gobain extracts and transforms gypsum into a wide range of gypsum-based products for construction and decoration.



N°3 WORLDWIDE in plaster and plasterboard solutions



N°1 in Plaster in China and Thailand
N°1 in Plasterboard in Singapore and Vietnam
N°2 in Plasterboard in Malaysia



12 manufacturing facilities in Asia-Pacific

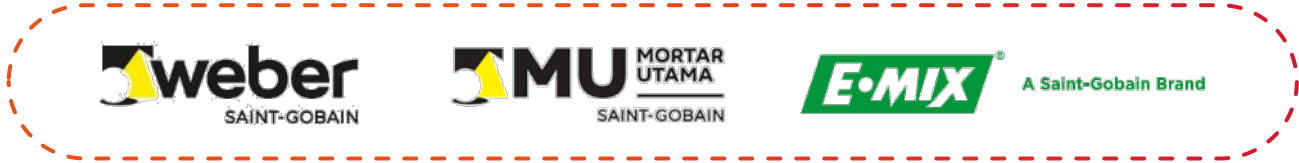


Manufacturing operations in **China, Vietnam, Thailand, Malaysia and Indonesia**



MORTARS AND CONSTRUCTION CHEMICALS

Solutions for professionals, including specialists in tiling, facade coatings, ETICS and floor coverings. Weber offers a wide range of state-of-the-art mortars and building chemical solutions for construction and renovation.



N°1 WORLDWIDE
in mineral-based mortars

N°2 WORLDWIDE
in mortars and tile adhesives



N°1 in Mortar in Indonesia
N°2 in Premix in Singapore



19 manufacturing facilities in Asia-Pacific



Manufacturing operations in **China, Vietnam, Thailand, Malaysia and Indonesia**



GLASS

Production and marketing glass solutions for the construction and building market. Solutions that meet the challenges of environmental protection, aesthetics, comfort, ergonomics and safety.



N°1 in Europe **N°2 WORLDWIDE**



4 manufacturing facilities in Asia-Pacific



Manufacturing operations in **China**



INSULATION

World leader in sustainable insulation solutions for the building and technical markets. Saint-Gobain designs, develops and markets products, systems and solutions for the thermal and acoustic insulation of buildings as well as for industrial applications.



N°1 WORLDWIDE
in mineral wool

N°2 WORLDWIDE
in insulating materials



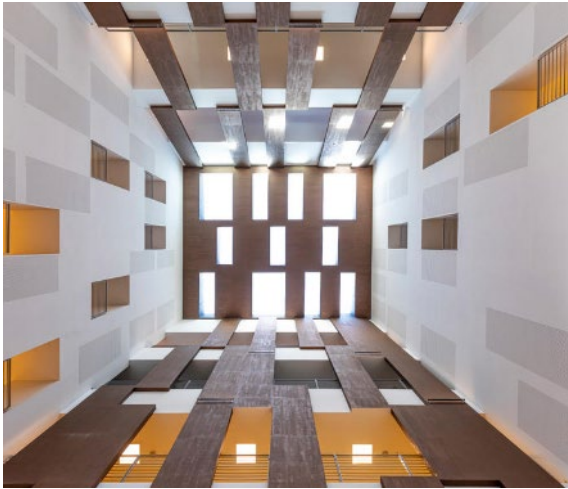
N°2 in Glass Wool in Japan



3 manufacturing facilities in Asia-Pacific



Manufacturing operations in Japan and Korea



FIBERCEMENT

Extra durable fiber cement board - DURAflex® is a new material for interior and exterior application of wall, and floor. The product meets the need of rapid completion for all construction works.

DURAflex
SAINT-GOBAIN



N°1 in Fibercement in Vietnam



2 manufacturing facilities in Asia-Pacific



Manufacturing operations in **Vietnam**





THANK YOU



SAINT-GOBAIN